



Competitive Recycling Markets in Europe

EuRIC - Annual Conference

Brussels

28th March 2017

Johan Adamsson

Senior Adviser

Swedish Competition Authority

The evolution of waste management

- » Different historical phases of waste management
- » Market solutions as the best way to ensure correct valuation and most efficient utilisation of society's resources
- » With markets follow competition issues

The organisational structure of the waste management sector

- » Waste management is and has historically been a matter for the municipalities
- » Extensive exclusive rights to household waste
- » Municipalities free to choose how to organise

Competition problems and distortions

- » Competition problems can arise from both **organisational** as well as **executive** decisions
- » Definitions
- » Barriers to trade

Moving from waste management to waste market management

» Increased use of market solutions

Introduction of an obligation for municipalities to continuously evaluate their operations and to consider market solutions.

Moving from waste management to waste market management

- » Clarifying public roles and goals, and increasing dialogue
- » Sufficient tools to tackle competition neutrality issues

Moving from waste management to waste market management

- » Better use of municipal procurement procedures
- » Improving statistics and common definitions

Concluding remarks



KONKURRENSVERKET
SE-103 85 Stockholm, Sweden
Telephone: +46 8 700 16 00
Telefax: +46 8 24 55 43
www.konkurrensverket.se



KONKURRANSETILSYNET
P.O. Box 439 Sentrum, NO-5085 Bergen, Norway
Telephone: +47 55 59 75 00
Telefax: +47 55 59 75 99
www.konkurransetilsynet.no



**KILPAILU- JA KULUTTAJAVIRASTO/
KONKURRENS- OCH KONSUMENTVERKET**
P.O. Box 5, FI-00531 Helsinki, Finland
Telephone: +358 29 505 3000
Telefax: +358 9 876 4398
www.kilpailuvirasto.fi



SAMKEPPNISEFTIRLITID
P.O. Box 5120, IS-125 Reykjavik, Iceland
Telephone: +354 585 0700
Telefax: +354 585 0701
www.samkeppni.is



KONKURRENCE- OG FORBRUGERSTYRELSEN
Carl Jacobsens Vej 35, DK-2500 Valby, Denmark
Telephone: +45 41 71 50 00
Telefax: +45 41 71 51 00
www.kfst.dk



KAPPINGAREFTIRLITID
P.O. Box 73, FO-110 Tórshavn, Faroe Islands
Telephone: +298 35 60 40
Telefax: +298 35 60 55
www.kapping.fo



FORBRUGER- OG KONKURRENCESTYRELSEN
P.O. Box 689, GL-3900 Nuuk, Greenland
Telephone: +299 32 80 33
Telefax: +299 32 78 50
www.unammineq.gl

